



HQ Fastighet ETF is a securities fund.

This information sheet has been prepared in accordance with the Swedish Act on Investment Funds (2004:46) and the ordinances of the Swedish Financial Supervisory Authority (Finansinspektionen) regarding investment funds, FFFS 2008:11. This information sheet and the fund statutes for the HQ Fastighet ETF together make up the so-called prospectus. The fund statutes have been approved by the Swedish Financial Supervisory Authority.

Fund company

Name: Carnegie Fonder AB
Address: Box 7828, 103 97 Stockholm, Sweden
Telephone: +46 8 696 1700
Corporate registration number: 556266-6049
Authorisation to conduct fund activities issued by Swedish Financial Supervisory Authority: November 25, 1991
Authorisation to conduct fund activities in accordance with the Swedish Act on Investment Funds issued by Swedish Financial Supervisory Authority: October 6, 2005

Contracts of engagement

The fund company has entered into agreements with Carnegie Investment Bank AB with regard to internal auditing of the operations. The fund company has also entered into agreements with Carnegie Investment Bank AB to conduct its operation and security with regard to IT systems, to provide client services, legal services, compliance services, to conduct risk control, and the fund company's ongoing accounting and reporting. The fund company has engaged Logica Sverige AB for certain IT system operations.

The fund company has entered into agreements with NASDAQ OMX Group, Inc. regarding licensing of the HQ OMX Fastighet Index™.

The fund company has entered into agreements with NASDAQ OMX Stockholm AB (inter alia) to allow the Stockholm stock exchange to be a market place for trade in the fund units.

The fund company has entered into agreements with Euroclear Sweden AB to maintain the register of fund unit holders.

The fund company has also signed agreements with SEB AB (publ) related to its engagement as custodian institution.

Unit holder register

The fund company has contracted Euroclear Sweden AB to maintain a register of all fund unit holders and their holdings. The holdings of unit holders are reported by Euroclear Sweden AB and each account-holding institution and on a statement of earnings and tax deductions per each year end.

Trade in fund units

Secondary market transactions: Most investors are expected to buy and sell fund units via the stock exchange, called secondary market transactions. These secondary market transactions take place between counterparties at a price agreed between the counterparties through the marketplace. The fund company is never a party in such trade and therefore no fees are payable to the fund company for the trade. Customary brokerage fees are normally paid to the broker. The fund company does not conduct real-time trade in the fund units and therefore accepts no liability for transactions or pricing that take place on the stock market.

Primary market transactions: Primary market transactions are the procedure for creating new fund units or redeeming existing fund units. These transactions commonly involve large amounts and utilise special settlement procedures. This trade is expected to take place between professional parties, primarily market guarantors, and the fund company. The fund company has an agreement with at least one market guarantor to continuously set buy and sell prices in order to facilitate market trade in the fund units.

Limitation of purchase and sale orders

Since trade takes place through brokers it is these brokers that decide on limitations to purchase and sales orders related to fund units when trading on the marketplace.

Cessation of the fund or transfer of the fund operations

If the fund company decides that the fund should cease or that the management of the fund, following authorisation by the Swedish Financial Supervisory Authority, should be transferred to another fund company, all unit holders will be informed of this via their account-holding institution. If the Swedish Financial Supervisory Authority withdraws the fund company's authorisation or if the fund company enters into liquidation or is declared bankrupt the management of the fund shall immediately be taken over by the custodian institution.

Applicable fees

Below are the fees that the fund company charges unit holders. The annual management fee includes payment for expenses related to management, administration, storage, supervision and auditing.

Annual management fee 0.40 %

For stock market trade (secondary market):

Entry fee 0 %
Exit fee 0 %

Brokerage fees are payable to the broker

For trade with the fund company (primary market):

Entry fee 3.0 %
Exit fee 3.0 %
Minimum fee 15,000 SEK

The above fees currently apply. For additional information please refer to §11 of the fund statutes or the fund company.

The fund's investment policy and risk profile

HQ Fastighet ETF is an index fund pursuant to Chapter 5, 7§ of the Swedish Act on Investment Funds (2004:46) and is classified as a securities fund (UCITS). The aim of the fund is to generate a return in line with the HQ OMX Fastighet index™, before management fees and overheads. The fund company does not guarantee that this target will be met. The underlying companies in the index are liquid companies in the real estate sector traded on NASDAQ OMX Stockholm AB (the Stockholm stock exchange). At fund inception in June 2010 the HQ OMX Fastighet Index contained the following companies: Lundbergföretagen, Castellum, Hufvudstaden, Wallenstam, Fabega, Kungsleden and Wihlborgs. The index is market capitalisation weighted. At the half-yearly re-weighting of the index, the weighting of each company is capped at a maximum of 15%. The index is calculated and published by NASDAQ OMX.

The investment aims shall be achieved by the fund investing its assets in transferable securities, money-market instruments, derivative instruments and fund units as well as accounts with credit institutions. Investments in fund units in investment funds may amount to a maximum of 10 percent of the fund's value. The fund may invest in derivative instruments as part of its investment policy.

The issuers or guarantors in accordance with Chapter 5 §8 of the Swedish Act on Investment Funds (2004:46) of debt instruments in which it is intended that more than 35 percent of the fund's assets will be invested may be one or more of the following: The Swedish government, a Swedish county council, a Swedish municipality or district, Kommuninvest i Sverige AB, the Norwegian government, a member state of the G20 group and a member state of the EU.

Carnegie Fonder AB

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Registered office: Stockholm. Corporate registration number SE556266-6049. www.carnegie.se/etf



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